

Subject	Quarterly Review of Responsible Investment Activity	Status	For Publication
Report to	Authority	Date	18 December 2025
Report of	Assistant Director – Investment Strategy		
Equality Impact Assessment	Not Required	Attached	No
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1 Purpose of the Report

- 1.1 To update the Authority on SYPA's quarterly responsible investment actions and outcomes.
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2 Recommendations

- 2.1 Members are recommended to note the content and conclusions – and raise any questions or challenges for discussion.
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3 Link to Corporate Objectives

- 3.1 This report links to the delivery of the following corporate objectives:

Responsible Investment

To develop our investment options within the context of a sustainable and responsible investment strategy.

Regularly reporting the progress related to Responsible Investment ensures that the Authority stays abreast of the complex range of issues facing investors in this area.

4 Implications for the Corporate Risk Register

- 4.1 The actions outlined in this report specifically address the climate related risks include in the Corporate Risk Register and the various risks related to the maintenance of an effective investment process.

5 Background and Options

- 5.1 The purpose of this report is to provide an update on the Responsible Investment activities carried out by Border to Coast over the quarter. The activities include voting and engagement with underlying investee companies and reporting on the progress of financed emissions towards a net zero target.

6 Implications

- 6.1 The proposals outlined in this report have the following implications:

Financial	There are no direct financial implications arising from this report
Human Resources	None
ICT	None
Legal	None
Procurement	None

Andrew Stone

Assistant Director – Investment Strategy